

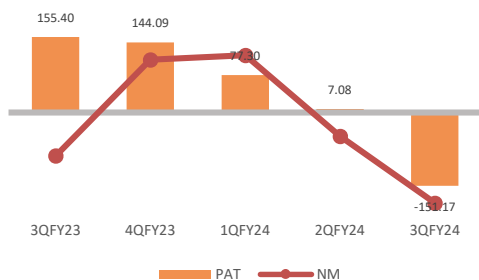
MFL Result Review - 3QFY24



Monday, April 29, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	7,273	6,707	8.4% ▲	21,226	13,945	52.2% ▲
Cost of Sales	-6,518	-6,002	8.6% ▲	-18,767	-12,183	54.0% ▲
Gross Profit	755	705	7.2% ▲	2,459	1,762	39.6% ▲
SG&A Expenses	-397	-303	31.0% ▲	-971	-745	30.4% ▲
Operating Profit	359	402	10.7% ▼	1,488	1,017	46.2% ▲
Other Income	36	3	982.6% ▲	60	28	114.2% ▲
Exchange Gain / (Loss)	107	73	45.7% ▲	140	224	37.5% ▼
Finance Cost	-586	-297	97.3% ▲	-1,626	-767	111.9% ▲
Profit Before Taxation	-85	181	146.7% ▼	62	502	87.7% ▼
Taxation	-66	-26	156.3% ▲	-129	-90	42.4% ▲
Profit After Taxation	-151	155	197.3% ▼	-67	412	116.2% ▼
Earnings Per Share	-1.24	1.27	197.3% ▼	-0.55	3.36	116.2% ▼
Dividend	0.00	1.00		0.00	1.00	
Bonus	-	-		-	0.00	
Gross Margin	10.4%	10.5%	0.1% ▼	11.6%	12.6%	1.0% ▼
SG&A Expenses to Sales	-5.5%	-4.5%	0.9% ▲	-4.6%	-5.3%	0.8% ▼
Other Income to Sales	0.5%	0.0%	0.4% ▲	0.3%	0.2%	0.1% ▲
Ex. Gain / (Loss) to Sales	-5.5%	-4.5%	0.9% ▲	-4.6%	-5.3%	0.8% ▼
Effective Taxation	78.4%	-14.3%	64.1% ▲	-207.8%	-18.0%	189.8% ▲
Net Margin	-2.1%	2.3%	4.4% ▼	-0.3%	3.0%	3.3% ▼

PAT (Rs'mn) vs Net Margin



Sales (Rs'bn) vs Gross Margin

